

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: CECILIA T. AGUSTIN

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

EXCELLENT

---

General Comments:

VERY GOOD

---

Future topic suggestions:

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Martha Cumber

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

*too hard to read*

Were the course objectives met?

yes

Comments on facilities and location:

Good, except only one ladies room available during break

General Comments:

very good info. Everyone knew their topic thoroughly. The last topic was good - seemed to be new information for most people

Future topic suggestions:

how to help clients/nonprofit employer apply for grants

- local grantmakers
- resources to research grants

accounting/fundraising software for small NPOs  
Creative ways to outsource specific staff positions - communications center

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Michael Beule

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	⑤ 4 3 2 1	5 ④ 3 2 1	5 ④ 3 2 1
C. Crouse	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
J. Sokolowski	⑤ 4 3 2 1	5 ④ 3 2 1	5 ④ 3 2 1
J. Stebbins	⑤ 4 3 2 1	5 ④ 3 2 1	5 ④ 3 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

Very nice

---

General Comments:

Good conference

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: DONALD Biernot

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

YES,

---

Comments on facilities and location:

Great! The muffins, bagels, coffee and juice is a nice touch.

---

General Comments:

---

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Cynthia Bird

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	④ 4 3 2 1	5 4 ③ 2 1	5 ④ 3 2 1
C. Crouse	④ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
J. Sokolowski	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
J. Stebbins	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1

Were the course objectives met?

Yes

Comments on facilities and location:

Good

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: E. WAYNE BOSTAIN

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met? YES

---

Comments on facilities and location: Good: Location & Parking

---

General Comments: Good mix of topics and speakers.

---

Future topic suggestions: MORE decision of Unrelated BUSINESS INCOME.

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: DOUGLAS L. BOWLES

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

Yes

Comments on facilities and location:

Good

General Comments:

Future topic suggestions:

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Lindsay Burman

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

Very good

---

General Comments:

---

Future topic suggestions:

---



---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Joyce Burns

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

yes

Comments on facilities and location:

good

General Comments:

\_\_\_\_\_

Future topic suggestions:

\_\_\_\_\_

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: LEONORA M CAJULIS

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

**Please circle the appropriate rating**

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 (4) 3 2 1	5 (4) 3 2 1	5 (4) 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	(5) 4 3 2 1	(5) 4 3 2 1	5 (4) 3 2 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

YES

Comments on facilities and location:

Good

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Angie Camana

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

great!

---

General Comments:

good topics, enjoyed all speakers

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Roxanne Casassa

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent      4 = Very Good      3 = Average      2 = Fair      1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	<input checked="" type="radio"/> 5 4 3 2 1	<input checked="" type="radio"/> 5 4 3 2 1	<input checked="" type="radio"/> 5 4 3 2 1
C. Crouse	<input checked="" type="radio"/> 5 4 3 2 1	<input checked="" type="radio"/> 5 4 3 2 1	<input checked="" type="radio"/> 5 4 3 2 1
J. Sokolowski	<input checked="" type="radio"/> 5 4 3 2 1	<input checked="" type="radio"/> 5 4 3 2 1	<input checked="" type="radio"/> 5 4 3 2 1
J. Stebbins	<input checked="" type="radio"/> 5 4 3 2 1	<input checked="" type="radio"/> 5 4 3 2 1	<input checked="" type="radio"/> 5 4 3 2 1

Were the course objectives met?

---

---

Comments on facilities and location:

---

---

General Comments:

---

---

Future topic suggestions:

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: GORDON F. CHAPPELL

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 (4) 3 2 1	5 (4) 3 2 1	5 (4) 3 2 1
C. Crouse	5 (4) 3 2 1	5 (4) 3 2 1	5 (4) 3 2 1
J. Sokolowski	5 (4) 3 2 1	5 (4) 3 2 1	5 (4) 3 2 1
J. Stebbins	5 (4) 3 2 1	5 (4) 3 2 1	5 (4) 3 2 1

Were the course objectives met?

Comments on facilities and location:

General Comments:

Future topic suggestions:

THE APPLICATION PROCESS (Form 1023)

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: *Clementine Cove*

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

*Very Relevant*

Comments on facilities and location:

*Excellent facility with adequate parking*

General Comments:

*Could use more time on 790*

Future topic suggestions:

*CAA's Role as non-profit boards*

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: PAUL CREPEAU

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	3 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

Yes

Comments on facilities and location:

Good

General Comments:

Future topic suggestions:

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Mark Csisz

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

Yes

Comments on facilities and location:

Very good. A little cold towards the end.

General Comments:

I liked the 990 update.

Future topic suggestions:



## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Harold B. Carratt SR

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

Please circle the appropriate rating

5 = Excellent      4 = Very Good      3 = Average      2 = Fair      1 = Poor

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

Yes

Comments on facilities and location:

outstanding

General Comments:

I appreciate your effort. Thank you!

Future topic suggestions:

More on IT topics - Cobit 5/  
Security issues -

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: RICHARD DAIC

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

YES

---

Comments on facilities and location:

GREAT

---

General Comments:

---

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Catherine Daley

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

---

---

Comments on facilities and location:

---

---

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Gene DeNardi

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	(5) 4 3 2 1	5 (4) 3 2 1	5 4 3 (2) 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

---

---

Comments on facilities and location:

---

---

General Comments:

---

---

Future topic suggestions:

ESTATE TAXATION, TRUST TAXATION - FORM 1041  
OBAMACARE

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Christine Duncan

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

Nice facility, parking convenient

---

General Comments:

Great CPE, well planned

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Alicia L. Duncombe

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1
C. Crouse	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1
J. Sokolowski	<u>5</u> 4 3 2 1	5 <u>4</u> 3 2 1	<u>5</u> 4 3 2 1
J. Stebbins	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1

Were the course objectives met?

Indeed

---

Comments on facilities and location:

Great

---

General Comments:

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Ernest M. Ellis, Jr.

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

Good

---

General Comments:

Reasonable registration fees

---

Future topic suggestions:

IRS regulations applicable to 501(c)(7) organizations

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Sherry Figgs

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	⑤ 4 3 2 1	5 ④ 3 2 1	5 4 ③ 2 1
C. Crouse	⑤ 4 3 2 1	5 ④ 3 2 1	5 4 ③ 2 1
J. Sokolowski	⑤ 4 3 2 1	5 ④ 3 2 1	5 4 ③ 2 1
J. Stebbins	⑤ 4 3 2 1	5 ④ 3 2 1	⑤ 4 ③ 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

Good location + facility

---

General Comments:

---

---

Future topic suggestions:

---



---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Jennifer French

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
C. Crouse	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
J. Sokolowski	⑤ 4 3 2 1	5 ④ 3 2 1	⑤ 4 3 2 1
J. Stebbins	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1

Were the course objectives met?

yes

---

Comments on facilities and location:

great facilities - very comfortable

---

General Comments:

Sokolowski seemed nervous and kept strictly to her slides - very little additional information was provided.

---

Future topic suggestions:

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: RHONDA GASETON

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

YES

Comments on facilities and location:

Good

General Comments:

Future topic suggestions:

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME:

*[Signature]* *Bo Game*

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

*yes*

---

Comments on facilities and location:

*Nice facility, food, beverage, and parking were all great.*

---

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Wendy Goldberg

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

**Please circle the appropriate rating**

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

---

---

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Lois Graham

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

Yes

Comments on facilities and location:

Good

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Patrick Gundlach

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	5 (4) 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	5 (4) 3 2 1
J. Sokolowski	(5) 4 3 2 1	(5) 4 3 2 1	5 (4) 3 2 1
J. Stebbins	(5) 4 3 2 1	5 (4) 3 2 1	5 (4) 3 2 1

Were the course objectives met?

---

---

Comments on facilities and location:

---

---

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME:

MICHAEL HAIGHT

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
4 R. Massey	5 (4) 3 2 1	5 (4) 3 2 1	5 (4) 3 2 1
4 C. Crouse	5 (4) 3 2 1	5 (4) 3 2 1	5 (4) 3 2 1
J. Sokolowski	5 (4) 3 2 1	5 4 (3) 2 1	5 (4) 3 2 1
J. Stebbins	5 (4) 3 2 1	5 (4) 3 2 1	5 (4) 3 2 1

Were the course objectives met? yes

---

Comments on facilities and location: none

---

General Comments: none

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: LARRY HALE

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

---

---

Comments on facilities and location:

---

---

General Comments:

---

---

Future topic suggestions:

---

---



---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME:

Doug Hall

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

GREAT

---

General Comments:

EXCELLENT TOPICS AND SPEAKERS.  
PLEASE CONTINUE THIS EVENT.

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Laurie Henry

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 <b>3</b> 2 1	5 4 <b>3</b> 2 1	5 4 <b>3</b> 2 1
C. Crouse	<b>5</b> 4 3 2 1	<b>5</b> 4 3 2 1	<b>5</b> 4 3 2 1
J. Sokolowski	5 4 <b>3</b> 2 1	5 <b>4</b> <b>3</b> 2 1 <b>3</b>	5 <b>4</b> 3 2 1
J. Stebbins	5 4 <b>3</b> 2 1	5 4 3 2 1	5 4 <b>3</b> 2 1

Were the course objectives met?

---

---

Comments on facilities and location:

---

---

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Stephanie Herman

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

I loved Carmen's presentation - My favorite! lots of tips that I will use.

Comments on facilities and location:

Love the ODU location - very convenient!

General Comments:

Great training - I would love to see it expanded to a full day.

Future topic suggestions:

Accounting for Capital Campaigns

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: ADAM HOLCOMBE

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
C. Crouse	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
J. Sokolowski	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
J. Stebbins	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1

Were the course objectives met?

YES

---

Comments on facilities and location:

GREAT. EASY PARKING WAS A PLUS

---

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME:

BIJAN KAZEMI

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 (4) 3 2 1	5 (4) 3 2 1	5 (4) 3 2 1
C. Crouse	5 (4) 3 2 1	5 (4) 3 2 1	5 (4) 3 2 1
J. Sokolowski	5 (4) 3 2 1	5 (4) 3 2 1	5 (4) 3 2 1
J. Stebbins	(5) 4 3 2 1	5 (4) 3 2 1	(5) 4 3 2 1

Were the course objectives met?

Yes

Comments on facilities and location:

OK - Prefer Chesapeake

General Comments:

Conference Center on Greenbriar Rd.

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Deneen Keegan

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met? Yes

---

Comments on facilities and location: Yes

---

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: BLAIR KINCHEN

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met? YES

---

Comments on facilities and location: VERY GOOD

---

General Comments: NONE

---

Future topic suggestions: ADVANCED ACCOUNTING FOR NFP ENTITIES

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Joseph F. Lange

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

yes

---

Comments on facilities and location:

very good bathroom stalls too small.

---

General Comments:

Ms. Sokolowski's material was too much and could have been two 50 minute sections. Mr. Stebbins presentation was very informative.

Future topic suggestions:

---



---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: JAY W. LEGUM

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

RICK  
CARON  
JULIE  
JIM

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

YES

Comments on facilities and location:

V. Good

General Comments:

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Lydia Leporte

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

convenient

---

General Comments:

---

---

Future topic suggestions:

Setting up an NFP.

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME:

Steve Livingston

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

Yes

Comments on facilities and location:

good

General Comments:

none

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Lisa Madden

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1
C. Crouse	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1
J. Sokolowski	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1
J. Stebbins	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1

Were the course objectives met?

---

---

Comments on facilities and location:

---

---

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Susan McClain

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

YES

---

Comments on facilities and location:

---

---

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Charles H. McCarty Jr.

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	5 4 (3) 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	5 (4) 3 2 1
J. Sokolowski	(5) 4 3 2 1	(5) 4 3 2 1	5 (4) 3 2 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

Yes

---

---

Comments on facilities and location:

Good

---

---

General Comments:

---

---

Future topic suggestions:

Tax aspects

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Nicole R Mitchell

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent      4 = Very Good      3 = Average      2 = Fair      1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

Convenient

---

General Comments:

---

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: ROBERT P MITCHELL

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

**Please circle the appropriate rating**

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	⑤ 4 3 2 1	5 ④ 3 2 1	⑤ 4 3 2 1
C. Crouse	⑤ 4 3 2 1	5 ④ 3 2 1	⑤ 4 3 2 1
J. Sokolowski	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
J. Stebbins	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1

**Were the course objectives met?**

---

---

**Comments on facilities and location:**

---

---

**General Comments:**

---

---

**Future topic suggestions:**

---



---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Tricia Morgan

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

yes

Comments on facilities and location:

great - need bigger venue

General Comments:

great! all speakers were very knowledgeable

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Angela Morris (Gladhill)

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

Nice location and facilities. I like the ease of finding the main  
and the closeness of the restroom facilities. Drinks and  
snacks were much appreciated too.

General Comments:

---

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Melanie O'Dell

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent      4 = Very Good      3 = Average      2 = Fair      1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1
C. Crouse	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1
J. Sokolowski	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1
J. Stebbins	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1

Were the course objectives met?

yes

---

Comments on facilities and location:

Good location

---

General Comments:

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: William Nagle

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

**Please circle the appropriate rating**

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

yes

---

Comments on facilities and location:

excellent

---

General Comments:

---

Future topic suggestions:

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME:

RICHARD E NOYES CPA

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 (4) 3 2 1	5 4 (3) 2 1	5 (4) 3 2 1
C. Crouse	(5) 4 3 2 1	5 (4) 3 2 1	5 (4) 3 2 1
J. Sokolowski	(5) 4 3 2 1	5 (4) 3 2 1	5 4 (3) 2 1
J. Stebbins	5 (4) 3 2 1	5 4 (3) 2 1	5 (4) 3 2 1

Were the course objectives met?

yes

Comments on facilities and location:

General Comments:

PRESENTATION ON 990 (LIKE INSTRUCTIONS ASSUMED YOU NEW  
WHAT QUESTION ONLINE ITEM RELATES TO) SHOW SECTION FROM

Future topic suggestions:

HEALTH CARE LAW

FORM TO BETTER  
TIE IN EXAMPLES

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME:

*Kim Painter*

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent      4 = Very Good      3 = Average      2 = Fair      1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1
C. Crouse	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1
J. Sokolowski	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1
J. Stebbins	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1

Were the course objectives met?

---

---

Comments on facilities and location:

---

---

General Comments:

---

---

Future topic suggestions:

*Fund Raising criteria*  
*Unrestricted / Temp Rest / Perm Rest*

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: NANCY PAPADOPULOS

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	5 (4) 3 2 1	5 4 (3) 2 1	5 (4) 3 2 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

---

---

Comments on facilities and location:

---

---

General Comments:

J. Sokolowski: JUST READ FROM THE SLIDES - A DISAPPOINTMENT.  
IN CONTRAST, C. CROUSE GAVE EXAMPLES & INSIGHT IN  
BOARD DUTIES / AUDITING. C. CROUSE WAS SUPERB!

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME:

Heidi Pasilio

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

**Please circle the appropriate rating**

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1
C. Crouse	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1
J. Sokolowski	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1
J. Stebbins	<u>5</u> 4 3 2 1	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1

Were the course objectives met?

---

---

Comments on facilities and location:

---

---

General Comments:

---

---

Future topic suggestions:

---



---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Larry Pendleton, Jr.

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 <u>4</u> 3 2 1	5 4 <u>3</u> 2 1	5 <u>4</u> 3 2 1
C. Crouse	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1
J. Sokolowski	5 <u>4</u> 3 2 1	5 4 <u>2</u> 1	5 <u>4</u> <u>3</u> 2 1
J. Stebbins	5 <u>4</u> 3 2 1	5 4 <u>3</u> 2 1	5 <u>4</u> 3 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

Perfect

---

General Comments:

3rd presentation: A lot of info crunched thru in 50 min.

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: TRAVIS FITZNER

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 (4) 3 2 1	5 (4) 3 2 1	5 (4) 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	5 (4) 3 2 1
J. Sokolowski	5 (4) 3 2 1	(5) 4 3 2 1	5 (4) 3 2 1
J. Stebbins	5 (4) 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

Location is nice

---

General Comments:

---

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: C. Franklin Pollard, Jr.

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1	5 4 <u>3</u> 2 1
C. Crouse	<u>5</u> 4 3 2 1	5 <u>4</u> 3 2 1	5 4 <u>3</u> 2 1
J. Sokolowski	5 4 <u>3</u> 2 1	5 4 <u>3</u> 2 1	5 4 <u>3</u> 2 1
J. Stebbins	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	5 4 <u>3</u> 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

Excellent

---

General Comments:

---

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME:

Willie J. Price, Jr.

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1	5 4 <u>3</u> 2 1
C. Crouse	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1
J. Sokolowski	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1
J. Stebbins	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1

Were the course objectives met?

Y

---

---

Comments on facilities and location:

Very Good

---

---

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Teresa Quaglinello

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

Course was very enjoyable + informative

---

Comments on facilities and location:

---

---

General Comments:

---

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME:

Amanda L. Richter

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	⑤ 4 3 2 1	5 ④ 3 2 1	⑤ 4 3 2 1
C. Crouse	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
J. Sokolowski	⑤ 4 3 2 1	5 ④ 3 2 1	5 ④ 3 2 1
J. Stebbins	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1

Were the course objectives met?

Yes

---

---

Comments on facilities and location:

Great location

---

---

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Mike Roggow

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	⑤ 4 3 2 1	5 ④ 3 2 1	⑤ 4 3 2 1
C. Crouse	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
J. Sokolowski	⑤ 4 3 2 1	5 ④ 3 2 1	⑤ 4 3 2 1
J. Stebbins	⑤ 4 3 2 1	5 ④ 3 2 1	⑤ 4 3 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

ODU is a great location!

---

General Comments:

Thank you!

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: MARY Romm

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

**Please circle the appropriate rating**

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

---

---

Comments on facilities and location:

ALWAYS good to be at a university setting.

---

---

General Comments:

---

---

Future topic suggestions:

---

---



---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Dorothy Sampson

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

**Please circle the appropriate rating**

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	⑤ 4 3 2 1	⑤ 4 3 2 1	5 ④ 3 2 1
C. Crouse	⑤ 4 3 2 1	⑤ 4 3 2 1	5 ④ 3 2 1
J. Sokolowski	⑤ 4 3 2 1	5 ④ 3 2 1	5 ④ 3 2 1
J. Stebbins	⑤ 4 3 2 1	⑤ 4 3 2 1	5 ④ 3 2 1

Were the course objectives met?

45

---

Comments on facilities and location:

wonderful

---

General Comments:

---

---

Future topic suggestions:

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME:

Ruth P. Schepper

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
C. Crouse	④ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
J. Sokolowski	④ 4 3 2 1	⑤ 4 3 2 1	④ 4 3 2 1
J. Stebbins	④ 4 3 2 1	④ 4 3 2 1	⑤ 4 3 2 1

Were the course objectives met?

Most information provided.

Comments on facilities and location:

Excellent.

General Comments:

Future topic suggestions:

Organizing, pitfalls and penalties  
for 501(c)(3) and 501(c)(4) organizations.

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: JOSIA SHOCKLEY

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	<u>5</u> 4 3 2 1	5 4 <u>3</u> 2 1	<u>5</u> 4 3 2 1
C. Crouse	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1
J. Sokolowski	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1
J. Stebbins	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1

Were the course objectives met?

yes

---

Comments on facilities and location:

great + close

---

General Comments:

---

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Joyce Singleton

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

Cold, but otherwise very nice

---

General Comments:

---

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: STEPHAN SMITH

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
C. Crouse	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
J. Sokolowski	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
J. Stebbins	⑥ ⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1

Were the course objectives met?

EXCELLENT SCOPE

---

Comments on facilities and location:

VERY NICE

---

General Comments:

---

---

Future topic suggestions:

Accounting SYSTEMS

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Joan Snellings

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	5 4 (3) 2 1	5 4 (3) 2 1	5 4 (3) 2 1
J. Stebbins	(5) 4 (3) 2 1	5 (4) (3) 2 1	5 (4) (3) 2 1

Were the course objectives met?

---

---

Comments on facilities and location:

---

---

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME:

Julia Sokolowski

LOCATION:

Room 1005, Constant Hall, ODU, Norfolk, VA

DATE:

Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	⑤ 4 3 2 1	5 ④ 3 2 1	⑤ 4 3 2 1
C. Crouse	⑤ 4 3 2 1	⑤ 4 3 2 1	5 ④ 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	⑤ 4 3 2 1	5 ④ 3 2 1	5 ④ 3 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

good

---

General Comments:

---

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Delores Steinert

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

yes

---

Comments on facilities and location:

Enjoy this location & the facilities

---

General Comments:

Very good session. Very interesting speakers

---

Future topic suggestions:

Have enjoyed past sessions when an IRS rep. was a presenter.



---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Joan Strickland

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	5 (4) 3 (1) 1	5 4 (3) (1) 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

yes

---

Comments on facilities and location:

great

---

General Comments:

whole day of not-for-profit please! ☺

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: BARBARA SUKAMANI

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

YES

---

Comments on facilities and location:

GOOD

---

General Comments:

---

Future topic suggestions:

990- COMPENSATION REPORTING

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME:

*Randy Swink*

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

*Examples*

Were the course objectives met?

---

---

Comments on facilities and location:

---

---

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: George H Tattersom Jr

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

**Please circle the appropriate rating**

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

**Were the course objectives met?**

---

---

**Comments on facilities and location:**

---

---

**General Comments:**

---

---

**Future topic suggestions:**

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Astrophel M. Tejada

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

Yes

Comments on facilities and location:

Good for the size and needs of the group.

General Comments:

---

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: W. R. TEMPLE

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

**Please circle the appropriate rating**

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

---

---

Comments on facilities and location:

---

---

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Melissa Thrasher

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

---

---

Comments on facilities and location:

---

---

General Comments:

---

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: Laura Turner

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

yes

Comments on facilities and location:

Great

General Comments:

---

---

Future topic suggestions:

---

---



---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: PURshottam VACHHANI

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
C. Crouse	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
J. Sokolowski	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
J. Stebbins	⑤ 4 3 2 1	5 ④ 3 2 1	⑤ 4 3 2 1

Were the course objectives met?

Very Well

---

Comments on facilities and location:

Very good

---

General Comments:

---

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Vanessa Walker

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

yes

---

Comments on facilities and location:

Easily accessible & size appropriate

---

General Comments:

Very good insightful information

---

Future topic suggestions:

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Jennifer Ward

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met? Yes.

---

Comments on facilities and location: Very good.

---

General Comments:

---

---

Future topic suggestions:

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: John M. Waters

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

yes - all presenters were very knowledgeable and presented the information clearly.

Comments on facilities and location:

great facility & location. parking was convenient.

General Comments:

very good presentation

Future topic suggestions:

- Basic controls all NFP's should have in place
- Net Assets - proper treatment of temp. & perm restrictions

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: LARRY WEINSTEIN

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	5 (5) 4 3 2 1	5 (4) 3 2 1
C. Crouse	(5) 4 3 2 1	5 (5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	(5) 4 3 2 1	4 (5) 4 3 2 1	(5) 4 3 2 1
J. Stebbins	(5) 4 3 2 1	4 (5) 4 3 2 1	5 (4) 3 2 1

Were the course objectives met?

Yes, very much so for me; helps me as a NFP Board member

Comments on facilities and location:

Comfortable, easy to access especially when school is not in session

General Comments:

I ~~learned~~ learned something from each presenter -  
Nice job, thank you for your efforts in putting this together!

Future topic suggestions:

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: RICHARD WERNER

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	(5) 4 3 2 1	5 (4) 3 2 1	(5) 4 3 2 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

yes

---

Comments on facilities and location:

Good

---

General Comments:

---

---

Future topic suggestions:

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: Lauren Wolcott

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

Please circle the appropriate rating

5 = Excellent      4 = Very Good      3 = Average      2 = Fair      1 = Poor

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

Yes

Comments on facilities and location:

Very suitable

Hopefully can accommodate larger capacity

General Comments:

Like classroom environment; large video screen  
add table setting

Future topic suggestions:

- Fin. Stmt + notes of NPO's (Go Over Practice Concepts of Auditors)
- Issues with Perm. Restricted vs Temp. Restricted Assets: Fair Value + measurement Issues
- Accounting (Review by Auditors) for Grants

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: DAVID L. ZIMMER, CPA

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
C. Crouse	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Sokolowski	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1
J. Stebbins	(5) 4 3 2 1	(5) 4 3 2 1	(5) 4 3 2 1

Were the course objectives met?

YES

---

Comments on facilities and location:

EXCELLENT! (AND FREE TO THE CHAPTER I EXPECT!)

---

General Comments:

GOOD TOPIC MIX

---

Future topic suggestions:

---



---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: \_\_\_\_\_

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
1, R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
2, C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
3, J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
4, J. Stebbins	5 4 3 2 1	5 4 3 2 1	6 5 4 3 2 1

Were the course objectives met?

---

---

Comments on facilities and location:

*Excellent facility + parking*

---

---

General Comments:

*#1. No white on dark background slides. Use black (dark) on white (light).  
More slides, less detail per slide. Hard to read. Too Busy.*

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: \_\_\_\_\_

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	<input checked="" type="radio"/> 5 4 3 2 1	5 <input checked="" type="radio"/> 4 3 2 1	<input checked="" type="radio"/> 5 4 3 2 1
J. Sokolowski	<input checked="" type="radio"/> 5 4 3 2 1	5 <input checked="" type="radio"/> 4 3 2 1	5 <input checked="" type="radio"/> 4 3 2 1
J. Stebbins	<input checked="" type="radio"/> 5 4 3 2 1	5 <input checked="" type="radio"/> 4 3 2 1	5 <input checked="" type="radio"/> 4 3 2 1

Were the course objectives met?

*yes*

Comments on facilities and location:

*good*

General Comments:

---

---

Future topic suggestions:

---

---

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: Not-For-Profit Day

PARTICIPANT'S NAME: \_\_\_\_\_

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 <u>4</u> 3 2 1	<u>5</u> 4 3 2 1	5 <u>4</u> 3 2 1
C. Crouse	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1
J. Sokolowski	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1	5 <u>4</u> 3 2 1
J. Stebbins	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1	<u>5</u> 4 3 2 1

Were the course objectives met?

Yes

---

Comments on facilities and location:

Great.

---

General Comments:

Overall good day. Very informative.

---

Future topic suggestions:

NEP from standpoint of VA DOT - expectations / sales tax or any other pertinent info.

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: \_\_\_\_\_

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
C. Crouse	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
J. Sokolowski	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1
J. Stebbins	⑤ 4 3 2 1	⑤ 4 3 2 1	⑤ 4 3 2 1

Were the course objectives met?

*Yes! Great topics*

Comments on facilities and location:

*Excellent. If this grows further, I hope ODU can still be the location*

General Comments:

Future topic suggestions:

---

---

## EVALUATION FORM

Please provide us with your complete evaluation of this program.

CHAPTER: Tidewater Chapter, VSCPA

PROGRAM TITLE: **Not-For-Profit Day**

PARTICIPANT'S NAME: \_\_\_\_\_

LOCATION: Room 1005, Constant Hall, ODU, Norfolk, VA

DATE: Wednesday, June 5, 2013

---

Please circle the appropriate rating

5 = Excellent

4 = Very Good

3 = Average

2 = Fair

1 = Poor

---

Speaker's Name	Knowledge	Presentation Skills	Material
R. Massey	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
C. Crouse	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Sokolowski	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1
J. Stebbins	5 4 3 2 1	5 4 3 2 1	5 4 3 2 1

Were the course objectives met?

---

---

Comments on facilities and location:

---

---

General Comments:

---

---

Future topic suggestions:

---