



Virginia Society of
Certified Public
Accountants
Tidewater Chapter

POST OFFICE BOX 418
NORFOLK, VA 23501-0418

OFFICERS 2018-2019

NICOLE J. WOOD-SABO, CPA, MS, President
BDO USA, LLP
150 Boush Street, #1100
Norfolk, VA 23510
757-640-7287
nwood-sabo@bdo.com

DEBBIE ACORS, CPA, Vice-President
515 Country Club Blvd.
Chesapeake, VA 23322
757-549-1411
dacors1@cox.net

JENNIFER FRENCH, CPA, Secretary
PBMares, LLP
434 McLaws Circle, #201
Williamsburg, VA 23185
757-941-0806
jfrench@pbmares.com

JACKIE FOX, CPA, CFE, Treasurer
Children's Specialty Group, PLLC
811 Redgate Ave
Norfolk, VA 23507
757-668-8640
Jacquelyn.fox@chkd.org

BOARD OF DIRECTORS

ANGIE HETHERINGTON, CPA, CGMA
Immediate Past President
ahetherington@bbchcpa.com

RAYMOND S. ANDERSON, CPA, MBA, CGMA, CITP
ray@suffolk-cpas.com

DANIEL COOK, CPA
dcook@cfid2001.com

SUSAN DAVIS, CPA
sdavis@slnusbaum.com

MARSHA R. HAHN, CPA, CGMA
mrhahncpa@verizon.net

DENEEN M. KEEGAN, CPA
deneen.keegan@dhgllp.com

KENNETH R. KWEDAR, CPA, CGMA
ken@jonescpagroup.com

LAURA LANGTON, CPA
llangton@PortofVirginia.com

A. DIANE REED, CPA, MBA
dreed@cnu.edu

RANDALL R. SPURRIER, CPA, MBA
rspurrie@odu.edu

ANGELA TUMWA, CPA
angela.tumwa@dhgllp.com

**TIDEWATER CHAPTER VSCPA
SPECIALIZED KNOWLEDGE DAY**

DATE: **Wednesday, October 17, 2018**

TIME: 7:30 am to 4:30 pm

PLACE: Chesapeake Conference Center
700 Conference Center Drive
Chesapeake, Virginia 23320

PRICE: Tidewater Chapter Members – FREE
(Reservations Required)
Non-Members - \$125.00

**SPACE IS LIMITED TO AVAILABLE SEATS
REGISTER EARLY**

**Members making a reservation and not attending will be billed \$125.*

Please see enclosed flyer for the schedule of speakers and topics. You can also find updated information at our website – www.tcvscpa.com

Note: All handouts and materials will be available to registered participants prior to the session on our website.

R E S E R V A T I O N S

Please make your reservations

By Wednesday, October 10, 2018

Members Register online at [Member Login](#) (Recommended)

Non-Members Register online at www.tcvscpa.com

OR if not able to register online E-Mail: JFrench@pbmares.com

FUTURE EVENTS

October 17, 2018

Ethics

November 14, 2018

Tax Day

**Participate in the CPA Day of Service
Support the Foodbank of Southeastern Virginia**



SPECIALIZED KNOWLEDGE DAY

Wednesday, October 17, 2018

.....

Tidewater Chapter, Virginia Society of Certified Public Accountants

7:30 – 8:00.....REGISTRATION

8:00 – 8:05.....WELCOME & ANNOUNCEMENTS
Nicole Wood-Sabo
President, TCVSCPA

8:05 – 8:55.....NEXUS AND THE 2018 WAYFAIR DECISION
Doug Kahle
Wolcott Rivers Gates

Coping with the Supreme Court's 2018 E-Commerce Wayfair Decision; the Tax Case of the Millennium

8:55 – 9:45.....10 THINGS CPA'S SHOULD KNOW ABOUT IRA'S IN 2018
Gordon Heyworth & Shane Scott
Raymond James

"It ain't what you don't know that gets you into trouble. It's what you know for sure that just ain't so." --- Twain
The IRS has no sense of humor when it comes to IRA errors; but there are nuggets of opportunities in the regulations as well.

9:45 – 10:00.....BREAK

10:00 – 10:50BEST PRACTICES – COMPANY RETIREMENT PLANS
Mark Barnum – Executive Director of UBS Retirement Plan Consulting
Justin Steil - Financial Advisor - Chartered Retirement Plans Specialist
UBS Financial Services

Qualified retirement plans, such as 401k plans, face strict and onerous rules under ERISA's high standards of conduct. Plan committees find themselves in a litigious environment with intense regulatory scrutiny as the number of lawsuits filed and settlements made regarding plans has increased in recent years. Join us to learn "Retirement Plan Committee Best Practices" that can help mitigate fiduciary risk and enhance the retirement benefits provided to employees.

10:55 - 11:45 **CYBER SECURITY: A GUIDE TO PROTECTING YOURSELF IN TODAY'S NETWORKED WORLD**

*Randy Plotkin, Information Security Officer
Port of Virginia*

Learn what Cyber security is and why it is important. How you can protect yourself at work and at home are some of the areas talked about and learn who the attackers are and what they are after. This is just a brief introduction into a wider field and can bring about a longer and more diverse topic of conversation. Learn some of the basics of phishing e-mails and password security to help protect yourself and your clients.

11:45 - 12:45LUNCH

AFTERNOON SESSIONS

12:45 - 1:35 **FIVE STEPS TO MAKING BETTER INVESTMENT DECISIONS**

*Paul Ferwerda
Wilbanks, Smith & Thomas LLC*

An informative, thought provoking, entertaining and broad reaching presentation of how a digitally connected world has adversely impacted investment decision making.

1:40 - 2:30 **VIRGINIA BOARD OF ACCOUNTANCY UPDATES**

*Mary Charity; Acting Executive Director
Nicholas Tazza; Assistant Manager-Licensing & Examination
VBOA*

Please join us for an update on the single renewal date, Virginia-Specific Ethics Course sponsor information, continuing professional education and our campus board meetings.

2:30 - 2:45BREAK

2:45 - 3:35**REQUIREMENTS OF EXECUTORS OF ESTATES & TRUSTS**

*Risë Flenner
PBMares, LLP*

How to assist and advise a client who has been named personal representative of an estate. *Step 1: Don't panic!*

3:40 - 4:30**CRYPTO CURRENCY**

*Alex Crawford, PBMares, LLP
Shelly Braden, Cornerstone Wealth, Williamsburg*

Please join us as we introduce the world of cryptocurrencies and blockchain technology through a discussion on a basic understanding of how they work, how they are regulated, and how to acquire them.