

Jennifer French

From: Lauren Simonetti <lsimonetti@vscpa.com>
Sent: Friday, September 22, 2017 10:12 AM
To: Jennifer French
Subject: RE: FW: TC-VSCPA LIFE MEMBERSHIP

Hi Jennifer,

Jesse is a lifetime member with the VSCPA – let me know if you need anything further!

Thank you!
Lauren

From: Jennifer French [mailto:JFrench@PBMARES.COM]
Sent: Friday, September 22, 2017 8:36 AM
To: Lauren Simonetti <lsimonetti@vscpa.com>
Subject: FW: FW: TC-VSCPA LIFE MEMBERSHIP

Lauren – Can you confirm that Jesse C. Wasserman is a lifetime member with VSCPA?
We want to include him as a lifetime member of TCVSCPA as well.

Jennifer French, CPA | Partner
PBMares, LLP | 434 McLaws Circle, Suite 201 | Williamsburg VA 23185-5646
Ph: 757-229-7180 ext. 6206 | F: 757-229-5452 | jfrench@pbmares.com | www.pbmares.com



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From: A. Diane Reed [mailto:dreed@cnu.edu]
Sent: Friday, September 22, 2017 8:31 AM
To: Kevin Stewart
Cc: Debbie Acors; Angie Hetherington; Nicole Wood Sabo; Jennifer French
Subject: Re: FW: TC-VSCPA LIFE MEMBERSHIP

I can add that the list of To Do's for the website if the Directors approve.

A. Diane Reed, CPA, MBA
University Comptroller
Christopher Newport University
1 Avenue of the Arts
Newport News, VA 23606
P. 757.594.7202
C. 757.570.8110
F. 757.594.7235

On Thu, Sep 21, 2017 at 4:53 PM, Kevin Stewart <kevin@stewartaccounting.com> wrote:

Debbie & Diane-

Please see the member email below. Can we please add him to the Lifetime member database? Is it possible to memorialize this in our new website?

Kevin

W. Kevin Stewart, CPA, AEP®

Partner



613 N. Lynnhaven Road

Virginia Beach, VA 23452

Phone: (757)486-0114

Fax: (757)486-0921

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From: Jesse C. Wasserman [mailto:jessewasserman@comcast.net]
Sent: Thursday, September 21, 2017 2:18 PM
To: Kevin Stewart
Subject: TC-VSCPA LIFE MEMBERSHIP

Kevin,

I spoke with you yesterday during the A&A Conf. about the fact that I am a Life Member of the VSCPA and you said that if I reminded you, that Tidewater Chapter also recognized Life memberships. I have attached a copy of an email I received from them in 2016. I also have a certificate, but it is framed, but I can make a copy for you if necessary. Of course, you can also confirm directly with the VSCPA.

I think I actually joined the Tidewater chapter before I joined the VSCPA, so I have been a member for more than 40 years, and have also served on the BOD and as a past president.

Thanks,

Jesse C. Wasserman

158 Foxfield Run

Amherst, VA 24521 [434-238-2486](tel:434-238-2486)

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TIDEWATER CHAPTER VA SOCIETY CPA
P.O. Box 418
Norfolk, VA 23501
757-619-8309

TIDEWATER CHAPTER VA SOCIETY C
0031940009115899123001

Date: 09/22/2017 10:23:35 AM

CREDIT CARD RETURN

AMERICAN EXPRESS
CARD NUMBER: *****2000 K
TRAN AMOUNT: \$145.00
APPROVAL CD:
ECI:
CLERK ID: JennFren
CUST CODE: 1142
SALES TAX: \$0.00
INVOICE #: 1142

X _____
Jesse Wasserman

I AGREE TO PAY THE ABOVE TOTAL AMOUNT
ACCORDING TO THE CARD ISSUER AGREEMENT
(MERCHANT AGREEMENT IF CREDIT VOUCHER)

Thank you!

Merchant Copy

TIDEWATER CHAPTER VA SOCIETY CPA
P.O. Box 418
Norfolk, VA 23501
757-619-8309

TIDEWATER CHAPTER VA SOCIETY C

Date: 09/22/2017 10:23:35 AM

CREDIT CARD RETURN

AMERICAN EXPRESS
CARD NUMBER: *****2000 K
TRAN AMOUNT: \$145.00
APPROVAL CD:
CLERK ID: JennFren
CUST CODE: 1142
SALES TAX: \$0.00
INVOICE #: 1142

Thank you!

Customer Copy



Fresh food.
Low prices.

1800 REPUBLIC DRIVE
757-422-4271

Your cashier was CYNDI

MR	HNK CARD	4.49	T
MR	VISA VL CELEBRATE NP	150.00	
GV	*****4287	150.00	Blnc
MR	MASTERCARD GC FEE NP	5.95	
	KROGER PLUS CUSTOMER	*****7051	
BO	Ec:n 094XDGO		
BO	Ec:n 094XDG3		
	TAX	0.27	
	**** BALANCE	160.71	

US DEBIT Purchase

*****3032 - C

REF#: 044334 TOTAL: 160.71

PURCHASE: 160.71 CASHBACK: 0.00

AID: A0000300930840

TC: C4812737401EF963

DEBIT 160.71

CHANGE 0.00

TOTAL NUMBER OF ITEMS SOLD = 1

09/19/17 07:33pm E33 8 170 110

SEPTEMBER FUEL POINTS

REDEEM 100PTS TO SAVE .10 PER GAL.

ON ONE PURCHASE OF UP TO 35 GAL.

SAVE UP TO \$1 PER GAL AT KROGER OR

.10 PER GAL AT SHELL ON 1 FILL-UP.

FUEL POINTS THIS ORDER = 4

FUEL POINTS THIS MONTH = 74

THIS MONTHS POINTS EXPIRE 10/31/17.

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www.kroger.com



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Phone # (757) 941-1680
Pharmacy 6269# <757> 941-1684

Cashier:Shauna

09/19/17 18:23:09

MISCELLANEOUS

BHN VISA GIFT CARD 7675018325 50.00
+GIFT CARD FEE 4.95
BHN VISA GIFT CARD 7675018325 50.00
+GIFT CARD FEE 4.95
BHN VISA GIFT CARD 7675018325 50.00
+GIFT CARD FEE 4.95
SUBTOTAL 164.85
TOTAL TAX .00

TOTAL 164.85

Debit TENDER 164.85

Acct:XXXXXXXXXXXX9736

APPRVL CODE 222228

Cas Ref# 16964

Cash CHANGE .00

NUMBER OF ITEMS 6

Phone/Gift Card 50.00

XXXXXXXXXXXXXXXX3541

Activation Online to Host

AA APPROVED

Phone/Gift Card 50.00

XXXXXXXXXXXXXXXX0533

Activation Online to Host

AA APPROVED

Phone/Gift Card 50.00

XXXXXXXXXXXXXXXX1178

Activation Online to Host

AA APPROVED

Trx:361 Oper 328 Term: 51 Store: 0405
09/19/17 18:24:22

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Code: 09190 40530 510361

Take the survey within 3 days

10 Gift cards - 7 used at A&A Day



4511 John Tyler Hwy
Williamsburg, VA 23185
Phone # (757) 941-1680
Pharmacy 6269# <757> 941-1684

Cashier:Shauna

09/19/17 18:19:34

MISCELLANEOUS

BHN VISA GIFT CARD 7675018325 50.00
+GIFT CARD FEE 4.95
BHN VISA GIFT CARD 7675018325 50.00
+GIFT CARD FEE 4.95
BHN VISA GIFT CARD 7675018325 50.00
+GIFT CARD FEE 4.95
BHN VISA GIFT CARD 7675018325 50.00
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BHN VISA GIFT CARD 7675018325 50.00
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BHN VISA GIFT CARD 7675018325 50.00
+GIFT CARD FEE 4.95
BHN VISA GIFT CARD 7675018325 50.00
+GIFT CARD FEE 4.95
BHN VISA GIFT CARD 7675018325 50.00
+GIFT CARD FEE 4.95
SUBTOTAL 384.65
TOTAL TAX .00

TOTAL 384.65

Debit TENDER 384.65

Acct:XXXXXXXXXXXX9736

APPRVL CODE 521874

Cas Ref# 16964

Cash CHANGE .00

NUMBER OF ITEMS 14

Phone/Gift Card 50.00

XXXXXXXXXXXXXXXX1588

Activation Online to Host

AA APPROVED

Phone/Gift Card 50.00

XXXXXXXXXXXXXXXX3799

Activation Online to Host

AA APPROVED

Phone/Gift Card 50.00

XXXXXXXXXXXXXXXX4132

Activation Online to Host

AA APPROVED

Phone/Gift Card 50.00

XXXXXXXXXXXXXXXX2236

Activation Online to Host

AA APPROVED

Phone/Gift Card 50.00

XXXXXXXXXXXXXXXX1040

Activation Online to Host

AA APPROVED

Phone/Gift Card 50.00

XXXXXXXXXXXXXXXX5486

Activation Online to Host

AA APPROVED

Phone/Gift Card 50.00

XXXXXXXXXXXXXXXX8779

Activation Online to Host

AA APPROVED

Trx:360 Oper 328 Term: 51 Store: 0405
09/19/17 18:21:56

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drawing.

Jennifer French

From: Fox, Jackie <Jackie.Fox@dhgllp.com>
Sent: Tuesday, September 26, 2017 3:46 PM
To: A. Diane Reed
Cc: Angie Hetherington; Jennifer French
Subject: RE: Young CPA Event - Opera this Friday

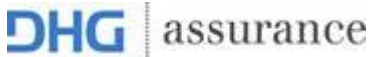
Follow Up Flag: Follow up
Flag Status: Flagged

Thanks Diane. I went ahead and bought the tickets on my card and they're sending a receipt, that way I didn't have to bother Jennifer. I'm guessing I submit to her/Angie for reimbursement. The total was \$600 (20 tickets, 11 members and 9 guests). Not a bad turnout I think :-)

I'm going to send out a confirmation email to the attendees today letting them now they're good to go and that their names will be on a list at the pre-Opera event at Commune. I'll copy you for reference.

Thanks again for helping me coordinate this!

Jackie Fox, CPA, CFE | Assurance Senior Associate
Dixon Hughes Goodman LLP
D 757.624.5150
P 757.624.5100
F 757.624.5233
440 Monticello Avenue, Suite 1400, Norfolk, VA 23510



From: A. Diane Reed [<mailto:dreed@cnu.edu>]
Sent: Tuesday, September 26, 2017 1:35 PM
To: Fox, Jackie <Jackie.Fox@dhgllp.com>
Cc: Angie Hetherington <ahetherington@bbchcpa.com>; Jennifer French <JFrench@pbmares.com>
Subject: Re: Young CPA Event - Opera this Friday

****** EXTERNAL EMAIL ******

Here is the listing from the website. Either way would work for payment, I believe it is up to you.

A. Diane Reed, CPA, MBA
University Comptroller
Christopher Newport University
1 Avenue of the Arts
Newport News, VA 23606
P. 757.594.7202
C. 757.570.8110
F. 757.594.7235

On Tue, Sep 26, 2017 at 1:09 PM, Fox, Jackie <Jackie.Fox@dhgllp.com> wrote:

Angie,

Can I get the final RSVP count for the Opera this Friday? I think there was a confirmation listing being populated by the website. I had a total of 8 people (4 members, 4 guests) email me their RSVPs but I wanted to see if there were any more that registered via the website.

To buy the tickets, we need to call the Opera House. Is that something I can do and be reimbursed or is it better to have the treasurer place the order with the Tidewater Chapter card? Either way works for me, and I can coordinate.

Thanks for all your help setting this up!

Jackie Fox, CPA, CFE | Assurance Senior Associate

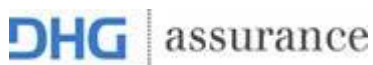
Dixon Hughes Goodman LLP

D [757.624.5150](tel:757.624.5150)

P [757.624.5100](tel:757.624.5100)

F [757.624.5233](tel:757.624.5233)

[440 Monticello Avenue, Suite 1400, Norfolk, VA 23510](https://www.dhg.com/locations/norfolk)



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VIRGINIA OPERA

INVOICE

BILL
TO

Attn: Jackie Fox

SHIP
TO

Virginia Opera
Attn: Box Office
P.O. Box 2580
Norfolk, VA 23501-2580

Invoice #	565133
Invoice Date	9/29/2017
Customer ID	453823

QTY	ITEM	DESCRIPTION	PAYMENT METHOD	DISCOUNT %	TAX	UNIT PRICE	TOTAL
#	STIX/SUB	SHOW TITLE	NAME/CHECK #/CARD #	STU/GRP	\$	\$	\$
	20	Samson and Delilah 9/29/2017	Paid Visa 4147-20**-****-3389	PRISM			600.00
						Balance:	\$600.00

REMITTANCE

Invoice #	565133
Customer ID	453823
Date	9/29/2017
Amount Enclosed	



Box Office
Attn: Amanda Ely
P.O. Box 2580
Norfolk, VA 23501-2580

PHONE 757-627-9545 x3322
E-MAIL amanda.ely@vaopera.org
WEB SITE www.vaopera.org



Pd check 2935
9.27.17
\$20,366.75

700 Conference Center Dr Chesapeake, VA USA 23320
Phone: (757) 382-2500 - Fax: (757) 382-2525

Banquet Check

BEO#: 3560

Res ID:

Account: Tidewater Chapter of the Virginia Society of CPAs	Event Date: 9/20/2017
Post As: Tidewater Chapter of the Virginia Society of CPAs/Meeting	Contact: Ms. Susan Davis
Address: PO Box 418	Phone: 757-624-5100
Norfolk, VA 23501-0418	Fax:
	Onsite: Ms. Susan Davis
	Phone: 757-624-5100

Day/Date	Time	Function	Room	Gtd
Wednesday, September 20, 2017	7:00 AM	Setup	Ward Ballroom ABC	
Wednesday, September 20, 2017	7:00 AM	Break	Promenade A	
Wednesday, September 20, 2017	8:00 AM	Beverage Break	Promenade A	
Wednesday, September 20, 2017	8:00 AM	Meeting	Ward Ballroom ABC	
Wednesday, September 20, 2017	11:50 AM	Lunch	Ward Ballroom DF	

NO.	FOOD	PRICE	SUBTOTAL	TOTAL
301	Standard Meeting Break Package	18.95	5,703.95	
3	Decaffeinated Coffee	30.00	90.00	
10	Regular Coffee	30.00	300.00	
338	Assorted Soft Drinks (Coke, Diet Coke, Sprite, etc.)	2.50	845.00	
301	Welcome South Lunch - 2 Entrees	22.95	6,907.95	
TOTAL FOOD				13,846.90
Service Charge %			20.00	2,769.38
State Sales Tax %			6.00	830.81
F & B Tax %			5.50	761.58
Total:				18,208.67

NO.	A/V and Other Charges	PRICE	SUBTOTAL	TOTAL
2	LCD Data Projector (4000+ Lumens)	350.00	700.00	
2	9' x 12' Fast Fold Screen with Dress Skirt	150.00	300.00	
1	4 Channel Mono Mixer	35.00	35.00	
1	VGA Distribution Amplifier	50.00	50.00	
2	UHF Wireless Microphone Kit (1-lavalier at podium & 1-handheld mic on stand)	75.00	150.00	
1	Wireless mouse (presentation remote)	30.00	30.00	
TOTAL A/V and Other Charges				1,265.00
Service Charge %			20.00	253.00
State Sales Tax %			6.00	91.08
Total:				1,609.08

Banquet Check

Res ID:

BEO#: 3560

Account: Tidewater Chapter of the Virginia Society of CPAs	Event Date: 9/20/2017
Post As: Tidewater Chapter of the Virginia Society of CPAs/Meeting	Contact: Ms. Susan Davis
Address: PO Box 418 Norfolk, VA 23501-0418	Phone: 757-624-5100
	Fax:
	Onsite: Ms. Susan Davis
	Phone: 757-624-5100

9 Vendor Table Fee	50.00	450.00
TOTAL A/V and Other Charges		450.00
	Service Charge %	0.00 0.00
	State Sales Tax %	6.00 27.00
	Total:	477.00

ROOM RENTAL		PRICE	SUBTOTAL	TOTAL
Ward Ballroom ABC	MTG	1,200.00	1,200.00	
	TOTAL			1,200.00
	State Sales Tax %		6.00	72.00
	Total:			1,272.00

Grand Total:	21,566.75
Deposit:	1,200.00
Balance Due:	20,366.75

Client Signature

Date: 9/26/2017